[Print on re

rt Address]

To: <<Buyer>> <<Address>>

<<Date>>

Dear Sirs.

Business Purchase Agreemel Agreement")

Introduction

- This letter is the Disclosu between the Seller and the
- All words and expression otherwise requires, have th
- The matters referred to in shall be deemed to constitute
- This letter and the inform modifications to the Warr Warranties, but only to the misleading, and include su and scope of the impact or expand in any way the sco
- Where any conflict arises to to in this letterand the infor shall prevail.
- Where a matter requires information which might of been duplicated. For the a and the contents annexed relation to everyWarranty to

General Disclosure

In the light of the preceding paragr

- all matters and informations [un]auditedannual account reference periods up to and
- 2. [all matters and information
- 3. [all information which is concentration Registry in relation to the S



Name of Business>> ("the

he Agreement,entered into today

ement shall, unless the context ings in this letter.

in the attached disclosure bundle purposes of the Warranties.

ontained in it, are exceptions or donly to qualify and limit those baures are full, fair, accurate, not ne Buyer to understand the nature iness. This letter is not intended to Varranties.

any document annexed or referred letter, the information in this letter

e than one of the Warranties, eral different paragraphs has not contents of each disclosure below shall be deemed to be disclosed in

ral disclosures are made:

oted, or provided for in the spect of <<Number>>accounting ling on the Accounts Date;

e Buyer [and its advisors];]

ocuments filed at the Companies ays prior to Completion;



- 4. all matters and information to in, or contemplated by, to
- [5. all information which is c <<Date>>, addressed to t Property;
 - 5.1. all matters contai inspection of the tit
 - 5.2. all matters, acts or Register of Commo coal mining search Registry, a search authority or any oth other searches and not such searches as at <<Date>>;
 - 5.3. all matters which survey of the Projude whether or not such
 - 5.4. all matters which a carried out of the S whether such inves
- [6. all matters and information marks, patents and registe which are open to public in two day prior to Completion
- [7. all documentation maintain for public inspection in rela and]
- [8. all information maintained available for public inspec Completion.]

Specific Disclosure

Without prejudice to the generalit set out below. The individual Wa paragraphs of schedule << Number

Warranty number	Disclosure
< <insert>></insert>	< <insert>></insert>

ment and all transactions referred

of title given by <<Name>> on and/or physical inspection of] the

which would be apparentfrom nts relating to the Property;

Id be revealed by a search in the e Greens, an index map search, a Charges Department of HM Land a search in any relevant local to preliminary enquiries and such buyer would undertake, whether or ally been carried out, in each case

ed by a physical inspection and er and his professional advisers, ave actually been carried out;

able on an investigation properly sof its occupation of the Property, n carried out;]

any of the files in relation to trade to the Assets, Business or Seller ual Property Office as at the date

nd Markets Authority and available tate two days prior to Completion;

the Royal Courts of Justice and ler at the date two days prior to

are further disclosed the matters the individual paragraphs or subdare for ease of reference only:

For and on behalf of <<Name of Seller>>Limited

We hereby acknowledge receipt o this is a duplicate.

For and behalf of <<Name of Buyer>>Limited

S

nd the Disclosure Bundle of which

Lis