

**NOTICE OF PROPOSED PAYMENT**

**PURCHASE OF OWN SHARES**

<< Name of Company >>, registration number << Registration Number >>, whose registered office is at << Registered Office Address >> hereby gives notice in accordance with section 719 of the Companies Act 2006 that, pursuant to a special resolution dated << Date of Resolution >>, the shareholders of the company have approved a payment out of capital for the purpose of purchasing its own shares by purchase.

>, whose registered office is at << Registered Office Address >>, pursuant to a special resolution dated << Date of Resolution >>, the shareholders of the company have approved a payment out of capital for the purpose of purchasing its own shares by purchase.

The amount of the permissible capital payment is << Amount >>.

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The Directors' Statement and Audited Financial Statements for the year ending << Financial Year End >> 2006 are available for inspection at << Address >>.

section 714 of the Companies Act 2006 and the Audited Financial Statements of the Company as stated above.

Any creditor of the Company may apply to the court within 14 days of the date of the said special resolution and within 14 weeks immediately following the date of the said special resolution for an order preventing the payment of the proposed capital payment.

Any creditor of the Company may apply to the court within 14 weeks immediately following the date of the said special resolution for an order preventing the payment of the proposed capital payment.

<< Name of Company Secretary >>

Company Secretary

For and on behalf of << Company Name >>

<< Date of Notice >>