

[On behalf of the Director[s]]

Directors

<<Name of Company>> Limited ("

<<Address>>

<<Address>>

<<Date>>

Dear Sirs,

Enterprise Investment Scheme Subscription for Shares

[I/We], <<Name(s)>> of <<Address>> hereby apply to subscribe for <<number>> ordinary shares of <<nominal amount>> of the Company, in cash at a price of <<£ amount>> per share (the "Subscription").

It is proposed that the Subscription will be made under the EIS and as such the Company will apply for and (or) claim relief under the EIS. In light of this the Company

- promptly and accurately fill in and submit the forms required to ensure that the Company is eligible for relief;
- promptly send to [me/us] any correspondence or other documents from HMRC establishing or otherwise confirming the Company's eligibility for relief; and
- subject to any legal obligation imposed by a court or other competent judicial authority, refrain from taking any action which may limit or jeopardise [my/our] ability to claim EIS relief.

[I/we] authorise you to enter [my/our] name(s) in the register of members in respect of the shares applied for and to pay the subscription price by way of payment in full for the Shares by banker's draft¹ for <<£ amount>>

Yours faithfully,

Signed.....

[For and on behalf of] <<Name of Director>>

[Signed.....

[For and on behalf of] <<Name of Director>>

¹ Payment may also be made by electronic transfer provided that the transfer reflects this.